		ENT OF A SERVICE PROVIDER TO PREPARE A COST BENEFIT ANAL	ISIS AND A LEASING MODEL	FOR THE LEASE OF INVESTME	NT PROPERTIES			
Relevant to	E 1 Ferms of Reference (FINAL RE ITION TO TENDER QUALIFYING CRITERIA	VISION) ITEM DESCRIPTION AND DELIVERABLE		Yes	No	Bidder Quality		Notes
In ToR	The Service Provider must be a registered Professional Company in a field	Name of Company: Company Registration Nr:		Proceed to Functional Evaluation	Disqualification			
	congruent with the Scope of Work and the fields noted in Table 1 of the ToR and formed at least five years	Company Registration Certificate attachedYes/No Fi	eld of Work					
	ago.	Relevance to Scope of Work years in operation (Company or Parent company)	More than 5 Yes/No					
	Project Lead: (responsible person) professionally registered, with more than fifteen years experience in		ssional Registration Proof of	Proceed to Functional Evaluation	Disqualification			
	the professional field	Yes/No Field of Work More than 10 years experience Yes/No (Clarification						
Ref: Par. In ToR	FUNCTIONAL CRITERIA	ITEM DESCRIPTION AND DELIVERABLE		Criteria	Max Score	Points: Bidder		
	CRITERIA 1. QUALIFICATIONS Project Lead Property Finance related- or Market study qualification	/PROFESSIONAL REGISTRATION OF CONSULTANT/TEAM Name:		Yes (bachelor's degree) = 2 Yes (Other accredited	10			
	, ,	Qualification Field of Expertize(Role in project)	Proof of Professional	qualification) = 1 No (expertise not included) = 0				
6.4.1.a(ii)	Project management qualification (property and/or financial planning	Registration attached Name:	Yes/No	Yes (bachelor's degree) = 2 Yes (Other accredited qualification) = 1	10			
	and/or financial planning related)	Qualification	Proof of Professional	qualification) = 1 No (expertise not included) = 0				
Criteria 1: S 6.4.1.b 6.4.1.b(i)	b Score 1.1 (Max 20) Other Socialists Property Finance	Name:	165/10	Yes (bachelor's degree) = 10	Maximum 20			
	(funding/calculation) related	Qualification		Yes (Other accredited qualification) = 2 No (expertise not included) = 0				
6.4.1.b(i)	Property Research/ Property Market Study	Registration attachedName:	Proof of Professional Yes/No	Yes (bachelor's degree) = 2 Yes (Other accredited	2			
	wai wa Judy	Qualification Field of Expertize(Role in project)	Proof of Professional	qualification) = 1 No (expertise not included) = 0				
6.4.1.b(ii)	Municipal Finance/Administration related specialist	Registration attached	Yes/No	Yes (bachelor's degree) = 2 Yes (Other accredited qualification) = 1	2			
		QualificationField of Expertize(Role in project) Registration attached	Proof of Professional	qualification) = 1 No (expertise not included) = 0				
6.4.1.b(iv)	Other Relevant Specialits	Name:		Yes (bachelor's degree) = 2 Yes (Other accredited qualification) = 1	2			
		QualificationField of Expertize(Role in project) Registration attached	Proof of Professional Yes/No	No (expertise not included) = 0				
6.4.1.b(v)	Other Relevant Specialits	Name: Qualification		Yes (bachelor's degree) = 2 Yes (Other accredited qualification) = 1 No (expertise not included)	2			
	a 1: Sub Score 1.2 (Max 18)	Field of Expertize(Role in project) Registration attached	Proof of Professional Yes/No	=0	A4			
Criter 6.4.1.c	a 1: Sub Score 1.2 (Max 18) Legal (property finance/agreements related)	Name: Qualification		Yes (bachelor's degree) = 10 No (expertise not included) = 0	Maximum 18 10			
		QualificationField of Expertise(Role in project) Registration attached	Proof of Professional Yes/No					
CRITERIA 1:	Criteria 1: Sub Score 1.3 (Mac Fotal Score= 1.1+1.2+1.3 (Mac CRITERIA 2: EXPERIENCE (Mo Field of Expertise (See Tolk	st relevant project)	Information on most relevant project to be included below)	Scoring Method * See below	Maximum 10 60			
6.4.2.a (i)	Field of Expertize (See ToR and ToR Table 1) Project Manager and Lead consultant experience	Typical Service The service provider should have experience in conducting investment property market studies and a demonstrated understanding of the interaction between property markets.	Project Name Project		10			
		and economic indicators, and/or	Locality_ Client Name & Contact					
		Experience in completing a Property/land lease vs sale analysis and/or land lease model to be specifically highlighted	Project De Deliverables	scription and				
			Timeframe (year and perio Specialist (from Service Pro project and role:	id) vider's list) involved in				
			CV (PersonalSpe	rialiet				
6.4.2.a (ii)	Project Manager and Lead	Experience in land development packagins/servements	included_ relevant experience: Project Name	Yes/No Specialits' years	10			
	consultant experience	Experience in land development packaging/agreements involving municipalities and investors/developers to be specifically highlighted.	Project Locality Client Name & Contact					
		Experience in completing a Property/land lease vs sale analysis	- Broket Do	scription and				
		and/or land lease model to be specifically highlighted	Deliverables					
			Timeframe (year and peric Specialist (from Service Pro	id) vider's list) involved in				
			project and role:					
			CV (PersonalSperincluded_	cialist) Yes/No Specialits' years				
6.4.2.b	Expertise/ experience in the functioning of residential and other property markets	Demonstrable experience in conducting research into property markets in South Africa, with a focus on affordability and factors influencing investment property markets. Technical	Project Name Project		10			
		skills in analysing spatial, economic and property market data.	Locality Client Name & Contact					
		Experience in completing a Property/land lease vs sale analysis and/or land lease model to be specifically highlighted	Deliverables					
			Timeframe (year and Specialist (from Service Pro					
			Specialist (from Service Pro project and role:	vider's list) involved in				
			CV (PersonalSperincluded_	cialist) Yes/No Specialits' years				
6.4.2.c	Technical: Data analysis/	Experience in collection of property and property value data and detailed spatial analysis of property.	Project Name	rev specialits' years	10			
	property research experience	Experience in collection of property and property value data and detailed spatial analysis of property market data, with a demonstrated ability to work with South African deeds registry data.	Project Locality_ Client Name & Contact					
		Access to other property value information to be indicated. Experience in completing a Property/land lease vs sale analysis	Project De Deliverables	scription and				
		Experience in completing a Property/land lease vs sale analysis and/or land lease model to be specifically highlighted						
			Timeframe (year and Specialist (from Service Pro					
			Specialist (from Service Pro project and role:	wer s est) involved in				
			CV (PersonalSperincluded	cialist) Yes/No Specialits' years				
6.4.2.d	Property Finance specialist experience	The service provide should illustrate experience in financial viability (property) studies, specifically relating to rental, in a variety of I and development types/typologies	Project Name	codellar and	10			
		variety of land development types/typologies (commercial/residential, etc.). Experience in Public Private partnerships to be illustrated. Experience in completing a Property/fand lease vs sale analysis and/or land lease model to be specifically highlighted.						
			Timeframe (year and Specialist (from Service Pro	vider's list) involved in				
			project and role:					
					Ì	ı	1	
				cialist) Yes/No Specialits' years				
6.4.2.e	Knowledge / expertise relating to property development agreements	Separates in developing featuresing the duffing of thicker. Whitele between this greenests to be forwer, incoherents and another prices of the prices of t	CV (PersonalSperincluded_ relevant experience: Project Name	cialist) Yes/No Specialits' years 	10			
6.4.2.e	Krowledge / expertise relating to property development agreements	Experience in newtoping convenience the drafting of Public- tion of the Commission o	CV (PersonalSperincluded_ relevant experience: Project Name	cialist) Yes/No Specialits' years	10			
6.4.2.e	Econology / expertise relating to property development agreements		CV (PersonalSpeinchuded CV (Pe		10			
6.4.2.e	Econology / expertise relating to property development agreements		CV (PersonalSperinches) relevant experience: Project Name Project tocality Client Name & Contact		10			
6.4.2.e	Knowledge / expertise educing to presently development agreements		CV (Nersonalitjen included priseries experience Project Name Project Locally Project Name & Contact Claim Name & Contact Name	scription and	10			
642.9	konsinige / nopritu development approximation		CV (PersonalSpe included	scription and	10			
642a	Cooxedigy / ngertise relating to present		CV (Pursonalities or CV (Purso	scription and	10			
CRITERIA 2	counting requirise counting requirements are considered by the counting of the		CV (Processings of Control of Con	scription and	10 Maximum 60 Max Score	Points: Bidder x		
CRITERIA 2	evitopment agreement.	THEM DESCRIPTION AND DELIVERABLE CHIEFLY AND THE THREE CONTROL OF THE THREE OF MIT RESIDENCE AND	CV (Processing) or Control of Special Control of Sp	scription and wider's list) snobhed in scription — ex/No Speciality years Criteria Sooning Method	Maximum 60	Points: Bidder x		
CRITERIA 2 Ref: Par. In ToR 5.4.3	Food Score- (No.) 60 FUNCTIONAL CRITERIA	THEM DESCRIPTION AND DELIVERABLE	CV (Processing) or Control of Con	scription and vider's first involved in vider's first provided in Criteria Sozinia Method Sozinia Method Sozinia Method Sozinia Method Sozinia Method Sozinia Method	Maximum 60 Max Score	Frants Bilder s		
CRITERIA 2 Ref: Par. In ToR 5.4.3	Food Score- (No.) 60 FUNCTIONAL CRITERIA	TITM DESCRIPTION AND DELIVERABLE WHITE AN INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE STORAGE AS INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE AND DEL	CV (Processing) or Control of Con	scription and vider's list) involved in vider's list) involved in control of the control of t	Maximum 60 Max Score	Points Bilder v		
CRITERIA 2 Ref: Par. In ToR 5.4.3	Total Score (No.) 60 FUNCTIONAL CRITERIA	TITM DESCRIPTION AND DELIVERABLE WHITE AN INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE STORAGE AS INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE AND DEL	CV (Processing) or Control of Con	scription and vider's Sist Involved in vider's Sist Involved in ver. No Specialitis' years Cottents Saaring Method Excellent understanding, stated and impliced sisted and impliced in sisted in implication in sisted in implicatio	Maximum 60 Max Score	Posts Bilder a		
CRITERIA 2 Ref: Par. In ToR 5.4.3	Total Score (No.) 60 FUNCTIONAL CRITERIA	TITM DESCRIPTION AND DELIVERABLE WHITE AN INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE STORAGE AS INTERPRETATION OF THE TRANS OF REPORTED AND DELIVERABLE AND DEL	CV (Processing) or Control of Con	scription and vider's Sist Involved in vider's Sist Involved in ver. No Specialitis' years Cottents Saaring Method Excellent understanding, stated and impliced sisted and impliced in sisted in implication in sisted in implicatio	Maximum 60 Max Score	Province State or 4		
CERTERNA 2.2 Factors of the Park S. 4.3.1	Total Score (No.) 60 FUNCTIONAL CRITERIA	TITLE DESCRIPTION AND DELIVERABLE THE DESCRIPTION AND DELIVERABLE	CV (Processing) or Control of Con	scription and veidar's Sixty involved in Veidar's Sixty	Maximum 60 Max Score	Fashs Bilder 6		
ITERIA 2 3.3 3.3 3.3.1 ITERIA 3 TAN SCOROLO of M	Trial Some (Med) (0)	TITLE DESCRIPTION AND DELIVERABLE THE DESCRIPTION AND DELIVERABLE	Collection of the control of the collection of t	scription and vider's Sist Involved in vider's Sist Involved in ver. No Specialitis' years Cottents Saaring Method Excellent understanding, stated and impliced sisted and impliced in sisted in implication in sisted in implicatio	Maximum 60 Max Score 20 20 Maximum 70	Point Differ 4		

* Scoring Method: Criteria 2								
	Degree to which the listed project illustrates relevance to the described typical services	0-6 (Scale: 0 -No relevance; 6- Relevant)						
		2 points if LMIP experience shown. 0 ponts if no LMIP experience highlighted						
, t	Experience in Leasing Model for investment properties illustrated							
	Specialist more than 7 years Experience (CV has to be attached)	2 points if more than 7 years. 0 points if less than 7 years						